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Southwest Securities International Securities Limited

西證國際證券股份有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 812)

INSIDE INFORMATION

**FURTHER EXTENSION OF THE FINAL REPAYMENT DATE
OF THE SSII LOAN**

This announcement is made by Southwest Securities International Securities Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 31 January 2024, 28 March 2024 and 20 December 2024 in relation to, among others, (i) SSII’s provision of the SSII Term Loan to the Company on 31 January 2024; (ii) SSII’s provision of the SSII Revolving Facility to the Company on 28 March 2024; and (iii) the extension of the final repayment dates of both the SSII Term Loan and the SSII Revolving Facility and the extension of the Drawdown Period of the SSII Revolving Facility on 20 December 2024. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

FURTHER EXTENSION OF FINAL REPAYMENT DATE OF THE SSII LOAN

The Board hereby announces that on 28 March 2025, SSII and the Company entered into the second supplemental agreement to the SSII Term Loan and the SSII Revolving Facility (collectively the “**2nd SSII Loan Extension Agreements**”), respectively. Pursuant to the 2nd SSII Loan Extension Agreements, the lender and the borrower agreed, among others, that:

1. the final repayment dates of the SSII Term Loan and the SSII Revolving Facility shall be amended and extended to no later than 27 March 2026, or such other dates as may be agreed between the lender and the borrower in writing; and

2. the expiry date of the Drawdown Period of the SSII Revolving Facility shall be amended and extended to 26 March 2026.

Other than the aforesaid, there are no other material changes to the principal terms of the SSII Term Loan Agreement, the SSII Revolving Facility Agreement and the SSII Loan Extension Agreements, respectively.

IMPLICATIONS UNDER THE LISTING RULES

As SSII is the controlling shareholder of the Company which is interested in approximately 74.10% of the issued share capital of the Company, the provision and the further extension of the SSII Term Loan and the SSII Revolving Facility constitute connected transactions of the Company under the Listing Rules. As the further extension of the final repayment dates for both the SSII Term Loan and the SSII Revolving Facility are on normal commercial terms or better and are not secured by the assets of the Group, the transactions under the 2nd SSII Loan Extension Agreements are fully exempted from reporting, announcement, shareholders' approval, annual review and all disclosure requirements pursuant to Rule 14A.90 of the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the Company's shares on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 4 March 2024, remains suspended and will continue to be so until the Company fulfils the resumption guidance issued by the Stock Exchange to the Company (and any supplement or modification thereto).

The Company will publish further announcement(s) to inform the Shareholders of its progress in complying with the resumption guidance as and when appropriate, as well as quarterly updates on its development pursuant to Rule 13.24A of the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Southwest Securities International Securities Limited
Huang Changsheng
Executive Director and Chief Executive Officer

Hong Kong, 28 March 2025

As at the date of this announcement, the executive directors of the Company are Mr. Huang Changsheng (Chief Executive Officer) and Ms. Deng Xiaoting; and the independent non-executive directors of the Company are Mr. Meng Gaoyuan, Mr. Liang Jilin and Mr. Cao Ping.

** For identification purpose only*